



AI Powered Expense Management Application Smart, Secure, and Seamless



Streamline expense reporting with cutting edge AI, multi mode processing, and dynamic policy compliance.

Salient Features



AI driven Expense Processing

- Automatically extracts and auto-fills expense details from receipts (e.g., amount, date, vendor).
- Intelligently infers expense type - travel, meals, etc.,, currency, and domestic/international categorization.



Dual Processing Modes

Online Mode:

- Secure login via biometric/Face ID (mobile) & SSO enabled.
- Scan or upload receipts for instant AI processing.

Offline Mode:

- Email receipts to a designated ID. AI processes them and notifies the user for verification.



Real Time Policy Compliance Checks

- Flags violations for eg: exceeded hotel allowance, alcohol expenses, duplicates, non standard bills etc.
- Allows submission with warnings, routed to managers for exception approval.



User & Manager Convenience

- Edit overrides trigger warnings for audit trails.
- Multi format report exports.



Smart Workflow & Approvals

- Dynamic approval hierarchies with configurable workflows.
- Managers can approve/reject via app or email notifications.
- Three-Panel Approval View:
 - Expense Summary -overview
 - Expense Details - line item breakdown with attachments
 - Exception Details - policy violations highlighted for action.



Exception Handling & Reimbursement Logic

- AI splits expenses into eligible/per policy and exceptions (eg: \$100 approved + \$25 flagged).
- Managers decide whether to approve/ reject exceptions, action auto adjusts reimbursement totals.



Smart Insights & Natural Language Queries

- Generate reports via text commands eg: Show Q3 travel expenses for 'X' client.
- Predefined standard reports (eg: monthly spend by category) auto-generated at set intervals.

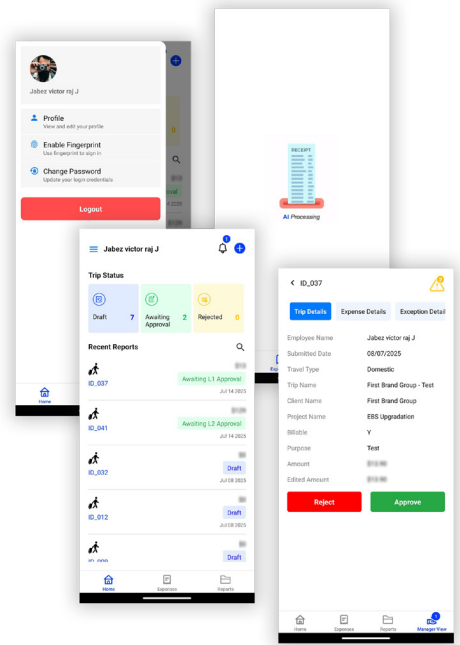


Seamless Accounting Integration

- Direct sync with accounting systems for effortless bookkeeping.

Why Choose Our App

- ✓ **Faster processing** – AI reduces manual entry by 90%
- ✓ **Policy aware** – Proactive compliance checks
- ✓ **Flexible** – Works online/offline, on mobile or desktop
- ✓ **Insightful** – NLP powered analytics for data-driven decisions



Transform expense management with intelligence and ease.

[Connect with our experts](#) to discuss more.